



G V ELECTRICALS LIMITED

Formerly Known as "G V Electricals Pvt Ltd"

Unit No. 324, 3rd Floor, Plot No. 416, Hammersmith Industrial Premises CO-Op Society Ltd., Narayan Pathare Marg, Off. Sitladevi Temple Road, Mahim, Mahim, Mumbai, Maharashtra, India-400016
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CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF G V ELECTRICALS LTD HELD ON MONDAY, MARCH 30, 2026 AT 10:00 A.M AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT UNIT NO. 324, 3RD FLOOR, PLOT NO. 416, HAMMERSMITH INDUSTRIAL PREMISES CO-OP SOCIETY LTD, NARAYAN PATHARE MARG, OFF. SITLADEVI TEMPLE ROAD, MAHIM, MUMBAI, MAHARASHTRA -400016.

APPROVAL OF DRAFT RED HERRING PROSPECTUS

The Chairman apprised the Board that in accordance with the approval of the members received vide their resolution dated 2nd March, 2026 for the proposed public offer of the Company to offer Equity Shares to the public through the SME platform of "BSE Limited" i.e BSE SME.

The Chairman further placed before the Board, a copy of Draft Red Herring Prospectus dated 30th March, 2026 for the detailed examination and approval of the Board. After detailed review, discussions and deliberations the following resolution was passed.

"RESOLVED THAT the Draft Red Herring Prospectus dated 30th March, 2026 for the public offer of upto Equity shares of face value of Rs. 10/- each at Offer price of Rs. [●]/- per Equity share, including a premium of Rs. [●]/- per equity share aggregating to Rs. [●] Lakhs comprising of a Fresh Issue of 30,00,000 Equity Shares and the Offer for Sale of 2,50,000 Equity Shares of face value of Rs. 10 each by Promoter Selling Shareholders, initialed by the Chairman for identification as required under Section 26 of the Companies Act, 2013 as placed on the meeting be and is hereby approved and adopted.

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and Chief Financial Officer do hereby sign the declaration page of the Draft Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Draft Prospectus.

RESOLVED FURTHER THAT Mr. Jawed Akhtar, Whole-time Director and Mr. Sunil Lakshman Vatsa, Managing Director be and are hereby severally authorized to deliver the copy of the approved Draft Red Herring Prospectus and signed by all the Directors in their respective capacities along with the Company Secretary and CFO and to the Book Running Lead Manager of the offer, Seren Capital Private Limited for deposition with "BSE Limited" BSE (SME Platform).

RESOLVED FURTHER THAT Mr. Jawed Akhtar, Whole-time Director and Mr. Sunil Lakshman Vatsa, Managing Director or other Director(s) or Company Secretary be and are hereby severally authorized to do all such other deeds and acts that may be deemed necessary for the said filling with the BSE Limited (SME Platform)."

For G V Electricals Ltd

Jawed Akhtar
Whole-time Director
DIN: 05267037