



G V ELECTRICALS LIMITED

Formerly Known as "G V Electricals Pvt Ltd"

Unit No. 324, 3rd Floor, Plot No. 416, Hammersmith Industrial Premises CO-Op Society Ltd. Narayan Pathare Marg, Off. Sitladevi Temple Road, Mahim, Mahim, Mumbai, Maharashtra, India-400016
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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF G V ELECTRICALS LTD AT THEIR MEETING HELD FRIDAY, 24TH JULY 2026 AT 11:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT UNIT NO. 324, 3RD FLOOR, PLOT NO 416, HAMMERSMITH INDUSTRIAL PREMISES CO-OP SOCIETY LTD, NARAYAN PATHARE MARG, OFF. SITLADEVI TEMPLE ROAD, MAHIM, MUMBAI, MAHARASHTRA - 400016.

APPROVAL OF RED HERRING PROSPECTUS OF THE COMPANY

The Chairman took note that the Company, in response to Draft Red Herring Prospectus dated March 30, 2026 and an addendum to DRHP dated May 20, 2026 filed by the Company with SME Platform of BSE Limited ("BSE SME") has received In-principal approval letter having ref. no. LO\SME-IPO\PS\IP\16\2026-27 dated May 21, 2026 from BSE Limited. He placed before the Board the draft of the Red Herring Prospectus dated July 24, 2026 to be filed with RoC, after incorporating necessary updations and changes.

After detailed review, discussions and deliberations the following resolution was passed.

"RESOLVED THAT in accordance with the applicable provisions of the Companies Act, 2013 and rules amended and applicable regulations of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Red Herring Prospectus dated July 24, 2026 for the public offer of upto 32,50,000 Equity shares of face value of Rs. 10/- each at Offer price of Rs. [●]/- per Equity share, including a premium of Rs. [●]/- per equity share aggregating to Rs. [●] Lakhs comprising of Fresh Issue of 30,00,000 Equity Shares and the Offer for Sale of 2,50,000 Equity Shares of face value of Rs. 10 each by Promoter Selling Shareholder, initialed by the Chairman for identification as required under Section 26 of the Companies Act, 2013 as placed on the table be and is hereby approved and adopted.;

RESOLVED FURTHER THAT all the Directors in their respective capacities along with the Company Secretary and Chief Financial Officer do hereby sign the declaration page of the Red Herring Prospectus as an approval and verification of all the contents as mentioned in the Red Herring Prospectus;

RESOLVED FURTHER THAT Jawed Akhtar, Whole Time Director and/or Sunil Lakshman Vatsa, Managing Director and/or Aarti Garg, Company Secretary and Compliance Officer of the Company be and are hereby authorized to execute all such deeds, documents, agreements, forms, instruments and writings and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolution.

//CERTIFIED TRUE COPY//
For G V Electricals Ltd



Jawed Akhtar
Whole-time Director
DIN: 05267037
D-70, 2nd Floor,
Mansarover Garden,
New Delhi – 110015