

Date: February 14, 2026

To,
The Board of Directors
G V Electricals Ltd
Unit no 324, 3rd floor, Plot no 416,
Hammersmith Industrial Premises Co-op Society Ltd,
Narayan Pathare Marg, Off. Sitladevi Temple Road,
Mahim, Mumbai, Maharashtra – 400016

Sub: Proposed initial public offering (the “Issue”) of equity shares

Dear Sir/Ma’am,

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as a Registrar to the Issue in the Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the issue (collectively, the “Offer Documents”) pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

Logo	
Name	Mudra RTA Ventures Private Limited
Address	B-117, 3rd Floor, DDA Shed, Okhla Industrial Area Phase-1, New Delhi -110020
Contact No.	+91- 9958808069
E-mail	ipo@mudrarta.com
Investor Grievance E-mail	investor@mudrarta.com
Website	www.mudrarta.com
Contact Person	Mr. Akshay Tanwar – Compliance Officer (KMP)
SEBI Registration No.	INR000004413

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

Regd. & Corp. Office: B-117, 3rd Floor, DDA Shed, Okhla Industrial Area, Phase-1, New Delhi - 110020**E-mail:** info@mudrarta.com, admin@mudrarta.com, **Web:** www.mudrarta.com**Contact Nos:** +91 9870297592, +91 11 35893855

We hereby enclose declaration regarding our registration with SEBI as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We undertake to inform the BRLM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company, legal counsel and BRLM appointed in relation to the Issue. We hereby consent to the submission of this letter to the Securities and Exchange Board of India, Stock exchange, ROC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For **Mudra RTA Ventures Private Limited**

Sachin Kumar
Director

Copy To:

Seren Capital Private Limited
601 to 605, Raylon Arcade, Kondivita,
J.B. Nagar, Mumbai-400059, Maharashtra

Annexure – A**TO WHOMSOEVER IT MAY CONCERN**

Re: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by G V Electricals Ltd (the “Company”)

We hereby confirm that the following details in relation to our registration with the Securities and Exchange Board of India as on date is true and correct:

Registration Number:	INR000004413
Date of permanent registration / renewal of registration:	18/06/2024
Date of expiry of registration:	N.A.
If applied for renewal, date of application:	N.A.
Any communication from SEBI prohibiting the entity from acting as the [intermediary]	N.A.
Any enquiry/ investigation being conducted by SEBI	N.A.
Details of any penalty imposed	N.A.

For Mudra RTA Ventures Private Limited

**Sachin Kumar
Director**