

To,
The Board of Directors
G V ELECTRICALS LTD
Unit no 324, 3rd floor, Plot no 416,
Hammersmith Industrial Premises Co-op Society Ltd,
Narayan Pathare Marg, Off. Sitladevi Temple Road,
Mahim, Mumbai, Maharashtra, India, 400016

Dear Sir,

Re: Proposed Public Issue of G V Electricals Ltd (the “Company”) on SME Platform of BSE (the “Stock Exchange”)

Sub: Consent Letter to Include Name as Underwriter

We hereby give our consent to include our name and the following details, as required, being inserted as Underwriter to the Company in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the stock exchanges and the Registrar of Companies, Delhi (“RoC”), the Preliminary International Wrap/Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	Seren Capital Private Limited	E-mail Id:	info@serencapital.in
Address:	Office no. 601 to 605, Raylon Arcade, Kondivita, J.B. Nagar, Mumbai, Maharashtra, India, 400059.	Investor Grievance Email:	investors@serencapital.in
Contact Person:	Akun Goyal	Website:	https://serencapital.in/
Telephone Number:	+91-22-46011058	SEBI Reg. No.:	INM000013156

We confirm that we meet the eligibility requirements to act as a Underwriter as prescribed under applicable laws, rules, and regulations, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

Yours sincerely,
Seren Capital Private Limited



Richa Mandhania
Senior Manager