

To,
The Board of Directors
G V Electricals Ltd
Unit no 324, 3rd Floor, Plot No 416,
Hammersmith Industrial Premises Co-op Society Ltd,
Narayan Pathare Marg, Off. Sitladevi Temple Road,
Mahim, Mumbai, Maharashtra - 400016

Re: Proposed initial public offering (the "IPO") of equity shares by G V Electricals Ltd (the "Company")

Sub: Consent Letter to Include Name as Share Escrow Agent

Dear Sir,

We hereby give our consent to include our name and the following details, as required, being inserted as Share Escrow Agent to the Company in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with the stock exchanges and the Registrar of Companies, Delhi ("RoC"), the Preliminary International Wrap/Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	Mudra RTA Ventures Private Limited
Address:	B-117, 3 rd Floor, DDA Shed, Okhla Industrial Area, Phase-I, New Delhi - 110020
Contact Person:	Mr. Akshay Tanwar
Telephone Number:	9958808069
E-mail Id:	ipo@mudrarta.com compliance@mudrarta.com

We confirm that we meet the eligibility requirements to act as a Share Escrow Agent as prescribed under applicable laws, rules, and regulations, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

Yours sincerely,

For Mudra RTA Ventures Private Limited

Sachin Kumar
Sachin Kumar
Director

