

To
The Board of Directors
G. V. ELECTRICALS LIMITED
(Formerly knowns as G. V. ELECTRICALS PRIVATE LIMITED)
Unit No 324, 3rd Floor, Plot No. 416,
Hammersmith Industrial Premises,
Co-op Society Ltd. Narayan Pathare Marg,
off. Sitladevi Temple Road,
Mahim, Mumbai, Maharashtra – 400016

And

Seren Capital Private Limited
601 to 605, Raylon Arcade, Kondivita,
J.B. Nagar, Mumbai-400059

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each
("Equity Shares") and such initial public offer, an "IPO" or "Offer") of G V
Electricals Limited, (the "Company").

Dear Sir/Mam,

We, M/s. SSKN & Associates, Chartered Accountants are the statutory auditors of the Company and have received a request from the Company to draft a certificate on Consent and Peer Review holder for the Company.

We hereby consent to use in the Draft Offer document / Offer document of the Company prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted to the Registrar of Companies (the "ROC") and the BSE SME (SME Platform) of BSE (the "Stock Exchange"), our reports relating to Restated Financial information which comprises financial statements for the period ended September 30, 2025 and financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 and supporting certificates;

We also consent to the references to us as "Peer Review Auditor" under the headings "Definitions and Abbreviations", "General Information", and other sections in such Draft Offer document / Offer document and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Offer document / Offer document of the Issuer.

The following information in relation to us may be disclosed:

Name	M/s. SSKN & Associates
Firm registration No.	025256N
Address	Office No.156,1st Floor, Pocket F-17, Sector -8, Rohini - 110085
Telephone	+ 91 9899343838
E-mail	ssknca@gmail.com
Contact Person	Suresh Chand
Membership no	541750
Peer review Certificate No.	016815

The above consent are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to the lead manager) or letters included in the draft offer document/ Offer document We shall not be liable to any investor or lead manager or any other third party in respect of the proposed issue further the company agrees to go indemnify us and hold harmless from all third party (including investors and lead manager) close claims, damages, liabilities and cost arising consequent to our giving consent.

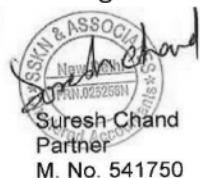
Nothing in the preceding paragraph shall be construed to one limit our responsibility for all liability in respect of, the reports we have issued, covered by our consent above and are included in the draft offer document slash offer document second limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent person to the provisions of companies 2013 to ROC, the Stock Exchange or any other regulatory authorities as required by law.

Thanking You,

Your's Faithfully

For M/s SSKN & Associates
 Chartered Accountants
 (Firm Registration No. 025256N)



Suresh Chand
 Partner
 M. No. 541750

Peer Review no.: 016815

Date: 14.02.2026

Place: New Delhi