



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Date: March 24, 2026

To,
The Board of Directors,
G V Electricals Limited,
Unit no 324, 3rd floor, Plot no 416,
Hammersmith Industrial Premises Co-op Society Ltd,
Narayan Pathare Marg, Off. Sitladevi Temple Road,
Mahim-400 016, Mumbai, Maharashtra, India

Subject: Proposed Initial Public Offer (IPO) of G V Electricals Limited (the "Company")

Dear Sir/Ma'am,

We, Zenith India Lawyers, hereby give our consent to our name being included as "Legal Advisor to the Issue", of the Company to the Proposed Initial Public Offer of "G V Electricals Limited" on the SME Platform of BSE Limited (BSE SME) pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in our name being inserted as 'Legal Advisor to the Issue' in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus which the Company intends to issue in respect thereof. We hereby certify that the information given below is correct.

We authorize "G V Electricals Limited" to deliver a copy of this consent letter to SEBI, Stock Exchange(s), Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or any other provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	Zenith India Lawyers
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Designation:	Managing Partner
Enrolment No.	D/40/84

Yours faithfully,

For Zenith India Lawyers

Raj Rani Bhalla
Managing Partner

