



G V ELECTRICALS LIMITED

Formerly Known as "G.V. Electricals Pvt. Ltd."

Unit No. 324, 3rd Floor, Plot No. 416, Hammersmith Industrial Premises CO-Op Society Ltd,
Narayan Pathare Marg, Off. Sitladevi Temple Road, Mahim, Mumbai, Maharashtra, India-400016
E-mail: gvemumbai@gmail.com | L43210MH1985PLC035529

Dated: 29th September, 2026

To,
The Manager Listing
BSE Limited
5th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai – 400001

Scrip Code: 544859

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Investor Presentation

Dear Sir/Madam,

With reference to our intimation dated 23rd September, 2026, and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation of **G V Electricals Limited** ("the Company") to be made during the Investors/Analysts event titled "**Arihant Capital – Bharat Conference**", scheduled to be held on **30th September, 2026, from 10:00 A.M. (IST) to 11:00 A.M. (IST)**.

The aforesaid Investor Presentation is also being uploaded on the Company's website and can be accessed at <https://gvelectricals.com/investors/>.

This is for your information and record please.

For G V Electricals Limited

AARTI

GARG

Aarti Garg

Company Secretary and Compliance Officer

M. No. ACS-31647

Digitally signed by
AARTI GARG
Date: 2026.09.29
15:42:09 +05'30'



G V ELECTRICALS LTD

Creating Connections For Life

INVESTOR PRESENTATION



POWERING
COMMUNITIES



DRIVEN BY
EXPERIENCE



COMMITTED TO
SAFETY



FOCUSED ON
GROWTH



BUILT ON
TRUST



Disclaimer

This Presentation has been prepared by GV Electricals Limited solely for information purposes and should not be construed as an offer, invitation, recommendation, or solicitation to buy, sell, or subscribe to any securities. The information contained herein is based on data believed to be reliable; however, no representation or warranty, express or implied, is made regarding its accuracy, completeness, or fairness. The contents of this Presentation are intended to provide general information about the Company's business, operations, industry, financial performance, growth plans, and future outlook. Recipients should not rely solely on this Presentation for making any investment decision and are advised to conduct their own independent analysis and seek professional advice. Certain statements in this Presentation may constitute forward-looking statements, including but not limited to statements relating to the Company's future business prospects, revenue growth, profitability, capacity expansion, market opportunities, order inflows, operational performance, and strategic initiatives. Such statements are based on current expectations, estimates, assumptions, and projections and are subject to various risks, uncertainties, and other factors that may cause actual results to differ materially from those expressed or implied. The Company undertakes no obligation to update, revise, or publicly release any forward-looking statements, whether as a result of new information, future events, or otherwise. Past performance should not be regarded as an indicator of future performance. Neither the Company, its promoters, directors, management, advisors, employees, nor any of their respective affiliates shall be liable for any direct or indirect loss arising from the use of, or reliance upon, this Presentation or any information contained herein. By accessing this Presentation, recipients acknowledge and agree to the limitations and conditions set forth above.

COMPANY SNAPSHOT



G V Electricals Ltd is a leading player in India's power distribution sector, providing end-to-end operation & maintenance, metering services and electrical infrastructure development for utilities and government entities.



ESTABLISHED
1985



HEADQUARTERS
Mumbai, Maharashtra



WORKFORCE
4,770+



REPEAT CUSTOMER REVENUE (FY24-25)
88.29%



TRACK RECORD
30+ Years of Industry Experience



₹553.70 Cr
ORDER BOOK



34
ONGOING PROJECTS



4,770+
WORKFORCE



88.29%
REPEAT CUSTOMER
REVENUE

OUR CORE SERVICES



**Network
O&M Services**

Operation & maintenance
of distribution networks
and substations



**Metering & Meter
Management Services**

Meter installation,
replacement, testing,
reading & data management



**Electrical
Infrastructure
Development**

Design, development,
construction & commissioning
of distribution infrastructure

KEY FINANCIAL HIGHLIGHTS

FY 2025-26



REVENUE FROM
OPERATIONS

₹156.41
Crores



PAT

₹10.47
Crores



EBITDA

₹17.49
Crores

(All figures in ₹ Crores)

PRESENCE & REACH



Operational in
Multiple States

Across India



Serving Leading
Distribution Utilities

State DISCOMs, JVNLL,
MESCOM & Others



Long-term Contracts
with Strong
Relationships

Ensuring visibility
and stability

OUR KEY STRENGTHS



Strong Execution
Capabilities



Asset-light &
Scalable Model



Healthy Order Book
Visibility



High Repeat Business
& Long-term Relationships



Commitment to
Safety & Quality

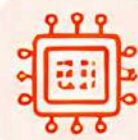
COMPANY FOCUS

We provide specialized consultancy and engineering solutions to **reduce T&D losses and modernize the entire power transmission and distribution value chain.**



REDUCE T&D LOSSES

Implementing smart and effective solutions to minimize technical and commercial losses.



MODERNIZE INFRASTRUCTURE

Upgrading and modernizing the power transmission and distribution network.



EXPERT ENGINEERING SOLUTIONS

Delivering end-to-end consultancy and engineering solutions across the power value chain.



Our Focus.

Building efficient, reliable and future-ready power networks for a stronger tomorrow.



Driving efficiency. Strengthening networks. **Powering progress.**



DELIVERING END-TO-END POWER DISTRIBUTION SOLUTIONS



1 NETWORK O&M SERVICES

- > Distribution Network Maintenance
- > Substation Operations
- > Fault Rectification
- > Preventive & Breakdown Maintenance



G V ELECTRICALS LTD

Creating Connections
For Life



2 METERING & METER MANAGEMENT

- > Meter Installation
- > Meter Replacement
- > Meter Testing
- > Meter Reading & Data Management



3 ELECTRICAL INFRASTRUCTURE DEVELOPMENT



Pole Erection
& Shifting



Underground &
Overhead Cable Laying



Distribution Line
Development



Testing &
Commissioning



HOW WE WORK

1



**GOVERNMENT UTILITY
/ DISCOM**
Requirement
Identification

2



TENDER AWARD
Through Transparent
Bidding Process

3



**EXECUTION BY
G V ELECTRICALS**
Skilled Workforce &
Quality Execution

4



**OPERATION &
MAINTENANCE**
Efficient O&M for
Reliable Supply

5



PERIODIC BILLING
Milestone /
Monthly Billing

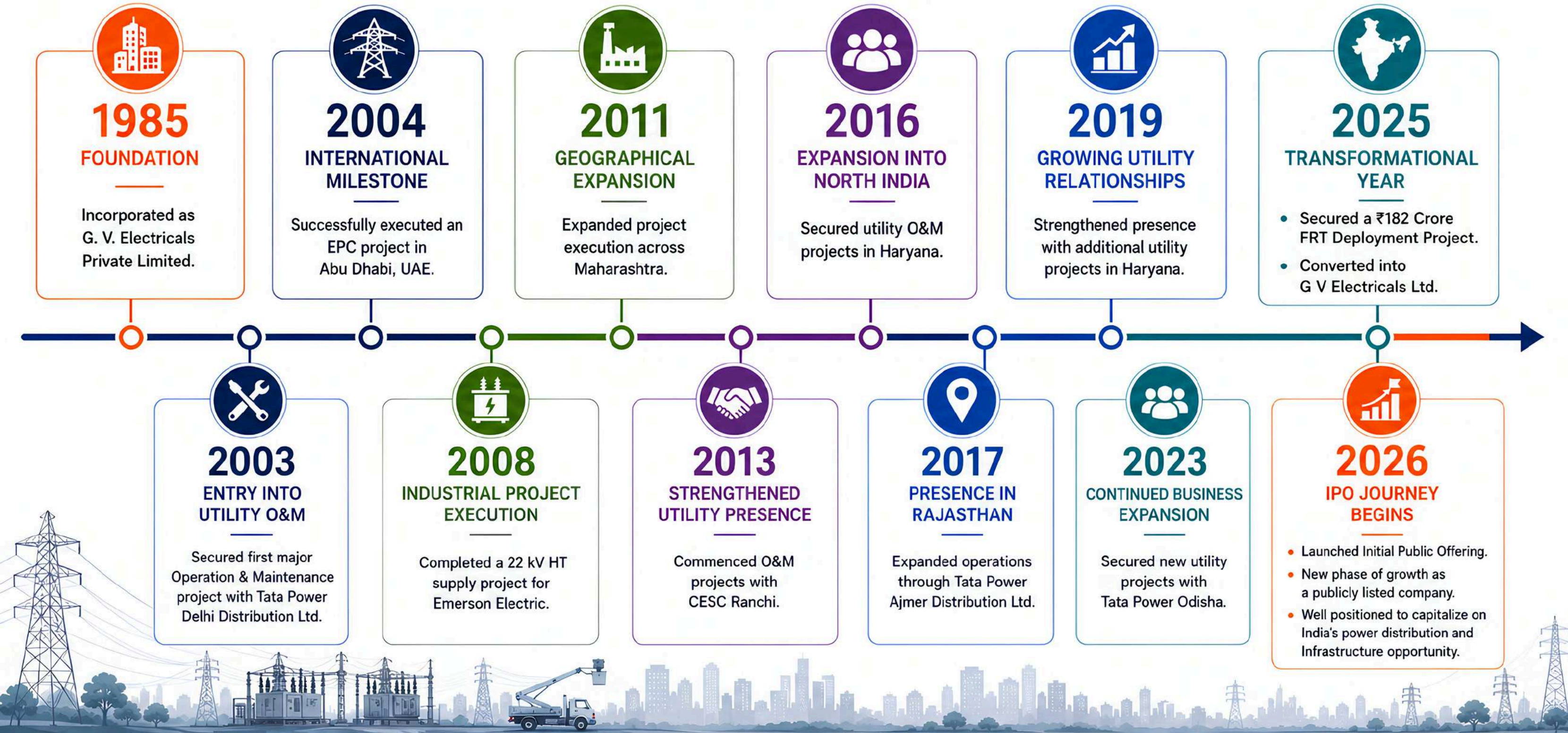
6



RECURRING REVENUE
Long-Term Contracts
Deliver Sustainable Value

OUR JOURNEY

From a Strong Beginning to a Future of Infinite Possibilities



OUR LEADERSHIP

Experienced Leadership Driving Our Vision Forward



JAWED AKHTAR

Chairman & Whole-Time Director



Qualification: B.Sc. in Engineering



Experience: 30+ Years



Date of Birth: January 01, 1970

- Holds a Bachelor of Science degree in Engineering from Zakir Hussain College of Engineering and Technology, Aligarh Muslim University (1994).
- Prior to joining our Company, he worked as Senior Manager at Bahrain Electrochemical Services, Kingdom of Bahrain (2002–2003) and as Site Engineer at Hindustan Engineering Corporation, Kolkata (1994–2000).
- Over 30 years of work experience, of which 23 years in the electrical engineering field.
- Currently responsible for overall management of the Company including monitoring budgets, formulation of business plans, strategic decision-making and oversight of corporate governance matters.



SUNIL LAKSHMAN VATSA

Managing Director



Qualification: B.E.



Experience: 30+ Years



Date of Birth: August 22, 1973

- Holds a Bachelor of Engineering degree from Government College of Engineering, Goa (1995).
- Served as Project Manager (1996–2003) and Senior Manager (2003–2018) with our Company, primarily responsible for project execution and operational management.
- Over 30 years of experience in the electrical infrastructure sector.
- Currently responsible for overall operations of the Company including strategic decision-making, project execution, business development and expansion of market reach.



FURQUAN AKHTAR

Chief Executive Officer & Promoter



Qualification: B.Com (Hons.)

- Chief Executive Officer & Promoter of our Company.
- Holds a Bachelor of Commerce (Honours) degree from Rajdhani College, University of Delhi (2024).
- Associated with our Company since May 2025.
- Responsible for handling the accounts and finance operations of our Company.

GEOGRAPHICAL PRESENCE

Delivering Reliable Solutions Across India



OUR PRESENCE BY STATE (% OF TOTAL REVENUE)

Odisha	69.05%
Maharashtra	12.45%
Delhi	7.56%
Gujarat	6.63%
Rajasthan	3.61%
Uttar Pradesh	0.64%
Goa	0.07%
Total	100.00%

PAN-INDIA EXECUTION CAPABILITIES

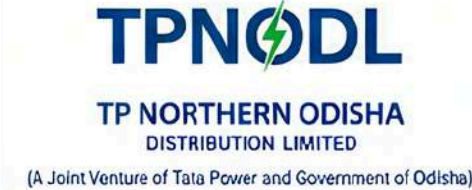
-  Power Distribution O&M
-  Metering & Smart Meter Deployment
-  Electrical Infrastructure Development
-  Substation & Distribution Network Projects

OPERATIONAL HIGHLIGHTS

-  **4,770+**
Skilled Workforce
-  **34**
Ongoing Projects
-  Serving Leading Utilities & EPC Companies
-  **88.29%**
Repeat Customer Revenue

TRUSTED BY INDUSTRY LEADERS

Powering Progress Together



Serving leading utilities, EPC companies and industrial enterprises through **reliable execution** and **long-term partnerships**.

OUR CLIENTS

Strong Partnerships. Trusted Delivery.



ormazabal
velatia

EXPERION
THE POSITIVE SIDE OF LIFE
FDI REAL ESTATE DEVELOPER



PHILIPS

SPANCO

Esse
Utilities



MAHAVITARAN
Maharashtra State Electricity Distribution Co. Ltd.



CG Power and
Industrial Solutions Ltd.



TPCODL
TP CENTRAL ODISHA
DISTRIBUTION LIMITED
(A Joint Venture of Tata Power and Government of Odisha)

TPSODL
TP SOUTHERN ODISHA
DISTRIBUTION LIMITED
(A Joint Venture of Tata Power and Government of Odisha)

INDIA POWER
Adding power to life

deccan
Fine Chemicals (India) Pvt. Ltd.



CESC
RAJASTHAN

NPCL
NOIDA POWER COMPANY LIMITED

OUR SERVICES

We provide end-to-end solutions to utilities and energy companies, enabling **reliable power supply**, operational efficiency and sustainable growth.



Operations & Maintenance

Comprehensive O&M services to ensure reliable and uninterrupted power supply.



Extension of Electric Infrastructure

Expanding and strengthening electric infrastructure to power communities and drive sustainable growth.



Power Distributions

Efficient distribution network solutions for improved performance and customer satisfaction.



Electro Civil Work

Specialized civil and electrical works supporting power infrastructure projects.



Smart Meter Management & Governance

End-to-end meter management with data accuracy, compliance and governance.



Metering & Billing Solutions

Advanced metering and billing solutions for accuracy, transparency and efficiency.

REVENUE BIFURCATION

Service-wise Revenue from Operations (FY24, FY25 & FY26)

Sales of Services (₹ in Lakhs)	FY24 (March 31, 2024)	FY25 (March 31, 2025)	FY26 (March 31, 2026)
 Network Operation and Maintenance ("O&M") Services	8,474.81	10,401.08	12,028.31
 Electrical Infrastructure and Network Development Works	1,513.08	1,006.46	2,293.10
 Metering and Meter Management Services	1,191.67	1,716.02	1,319.88
 Total Revenue from Operations	11,179.56	13,123.56	15,641.29



NETWORK O&M SERVICES

- Largest contributor to revenue across all three years.
- Contributed **76.90%** of FY26 Revenue from Operations.



ELECTRICAL INFRASTRUCTURE & NETWORK DEVELOPMENT

- Strong growth in FY26.
- Revenue increased to **₹2,293.10 Lakhs.**



METERING & METER MANAGEMENT SERVICES

- Continues to provide a diversified revenue stream.
- FY26 Revenue: **₹1,319.88 Lakhs.**

Note: Numbers may not add up due to rounding off.

Source: UDRHP

ROBUST ORDER BOOK

Strong Pipeline Backed by Long-Term Utility Contracts

(Rs. in Crores)

ORDER BOOK OVERVIEW

As on 30 June 2026

₹553.70 Cr

UNEXECUTED ORDER BOOK



34

ONGOING PROJECTS



ACROSS MULTIPLE
LOCATIONS IN INDIA



Projects executed over defined contract periods with milestone-based, periodic service or work-order billing.

ORDER BOOK HIGHLIGHTS



STRONG CLIENT BASE

Majority of projects awarded by Electricity Distribution Utilities (DISCOMs) and Government Authorities.



DIVERSE PROJECT MIX

Comprises Operation & Maintenance (O&M) Services, Metering Services and Electrical Infrastructure Works.



REVENUE VISIBILITY

Long-term contracts with milestone-based, periodic service or work-order billing structure, providing visibility of future revenues.



EFFICIENT RESOURCE PLANNING

Supports effective deployment of manpower and resources across ongoing projects.

ORDER BOOK SNAPSHOT

As on 30 June 2026



Our unexecuted order book
stood at

₹553.70 Cr

across 34 ongoing projects.



A well-diversified order book of ₹553.70 Cr as on 30 June 2026, supported by long-standing relationships with DISCOMs and government entities, provides strong revenue visibility and growth momentum.

LONG-TERM CUSTOMER RELATIONSHIPS

Repeat Business Reflects Strong Execution & Customer Trust



88.29%

FY26 REVENUE FROM
REPEAT CUSTOMERS



Consistently high repeat
business over the years
above **88%**

REPEAT BUSINESS TREND

■ Repeat Revenue (₹ Cr) —○— % of Revenue from Operations



Note: Numbers may not add up due to rounding off.

WHY IT MATTERS



**Strong
Customer Trust**



**Higher
Revenue Visibility**



**Better Chances of
Repeat Work Orders**



**Lower Customer
Acquisition Cost**



Long-standing relationships with leading DISCOMs & Government Utilities
strengthen recurring business and support sustainable growth.



INVESTMENT RATIONALE

Strong Fundamentals. Sustainable Growth. Long-Term Value.



PROFITABLE GROWTH TRACK RECORD

Revenue increased from ₹131.24 Cr to ₹156.41 Cr (19.2% YoY), while PAT grew from ₹4.66 Cr to ₹10.47 Cr (124.5% YoY), reflecting strong earnings growth and improved operational efficiency.



STRONG CLIENT RETENTION

Repeat customer revenue of 88.29% in FY26, highlighting strong customer relationships and trust.



RECURRING REVENUE

79% of FY26 revenue came from Operations & Maintenance (O&M) services, ensuring stable and recurring cash flows.



STRONG ORDER BOOK

Unexecuted order book of ₹553.70 Cr as on 30 June 2026 across 34 ongoing projects, providing strong revenue visibility.



INDUSTRY TAILWINDS

India's power EPC market is projected to grow at a 20.8% CAGR through 2030, supported by rising energy demand and government investments.



EXPERIENCED EXECUTION

40 years of operating history, 4,700+ employees and promoters with 30+ years of industry experience.



DIVERSIFIED SERVICES

Presence across EPC, O&M and metering services reduces dependence on a single business segment and strengthens resilience.



GROWTH VISIBILITY

Expanding across power infrastructure, smart grids and renewable integration offers sustainable long-term business opportunities.

Note: Numbers may not add up due to rounding off.

WAY FORWARD

Focused Strategy. Sustainable Growth. Long-Term Value.

OUR 3-PRONGED APPROACH TO CREATE LONG-TERM VALUE

01



SCALE DATA CENTRE ELECTRICAL INFRASTRUCTURE

- ✓ Expand capabilities in mission-critical electrical infrastructure for hyperscale and enterprise data centres.
- ✓ Leverage expertise in power distribution, substations, cabling, testing & commissioning to deliver reliable and resilient power infrastructure.
- ✓ Build strategic partnerships with leading data centre developers, operators and technology partners for long-term growth.
- ✓ Capitalize on India's rapidly growing investments in AI, cloud computing and digital infrastructure.



CREATES A NEW HIGH-GROWTH VERTICAL WITH STRONG LONG-TERM REVENUE POTENTIAL

02



STRENGTHEN RECURRING O&M REVENUE

- ✓ Expand long-term Operations & Maintenance contracts with existing utility customers.
- ✓ Increase wallet share through strong relationships and proven track record.
- ✓ Enhance revenue visibility and cash flow stability through recurring business.



ENSURES STABLE CASH FLOWS AND EARNINGS VISIBILITY

03



CAPITALIZE ON INDIA'S POWER INFRASTRUCTURE BOOM

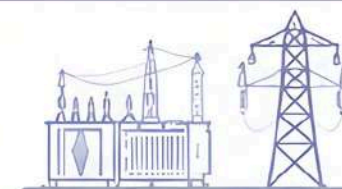
- ✓ Leverage opportunities under RDSS, smart metering and grid modernization.
- ✓ Participate in renewable energy integration and transmission expansion.
- ✓ Leverage 40 years of experience and strong execution capability to scale sustainably.



POSITIONED TO BENEFIT FROM MULTI-YEAR INDUSTRY TAILWINDS



With a strong foundation, experienced leadership and a clear strategy,
G V ELECTRICALS LTD is well-positioned to create sustainable value for all stakeholders.

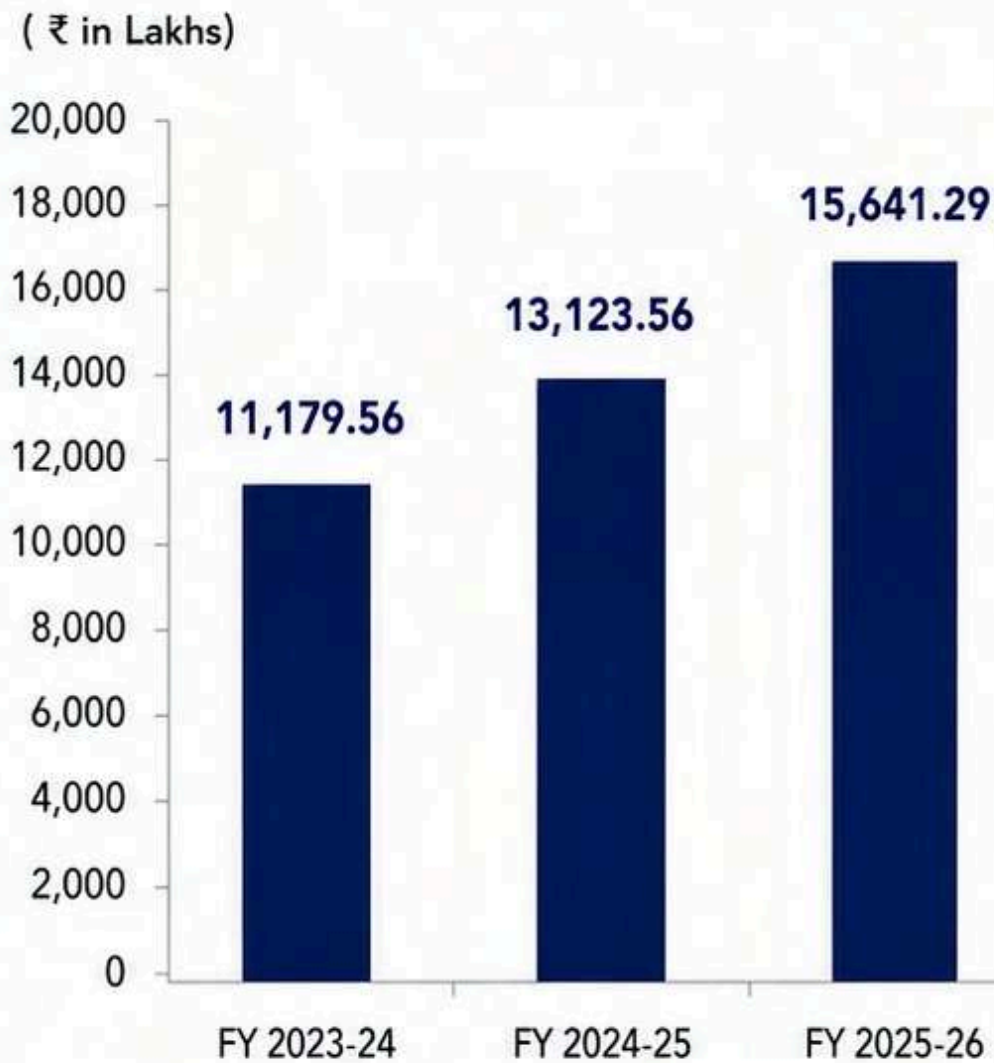


FINANCIAL HIGHLIGHTS

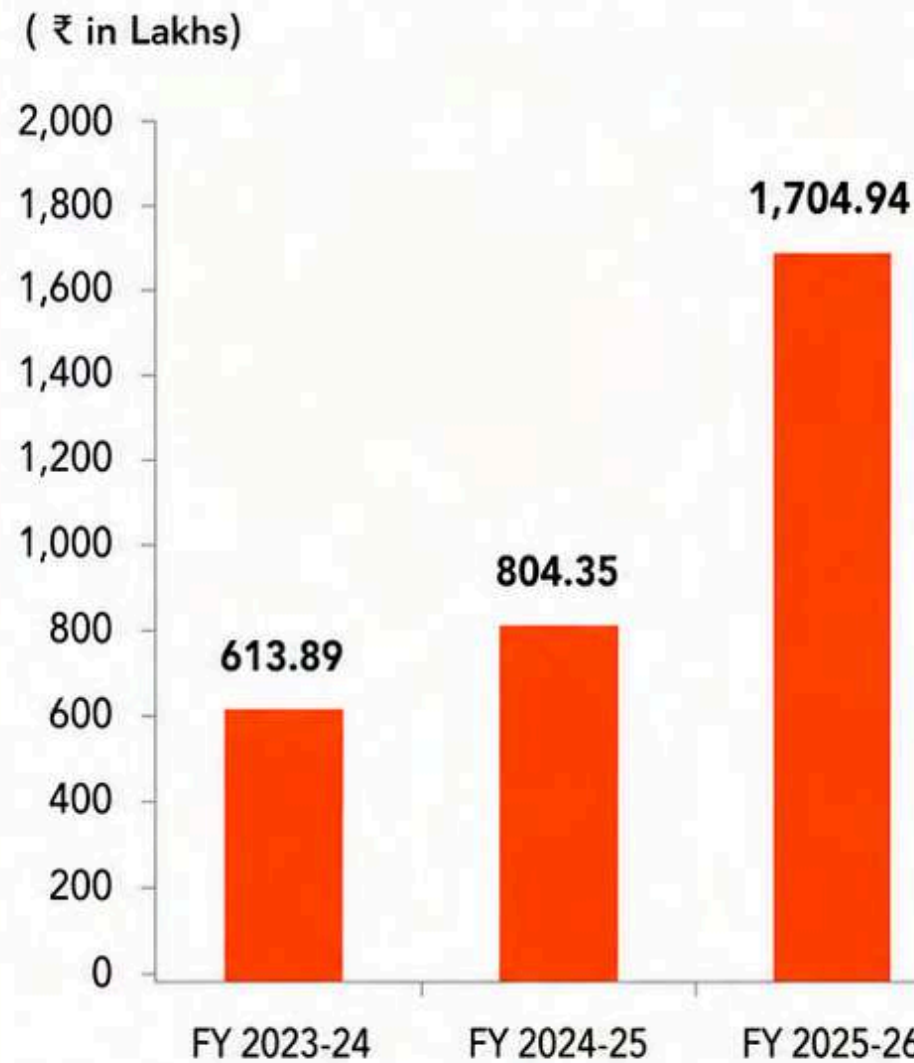
Strong and Consistent Growth Across Key Financial Metrics

(₹ in Lakhs)

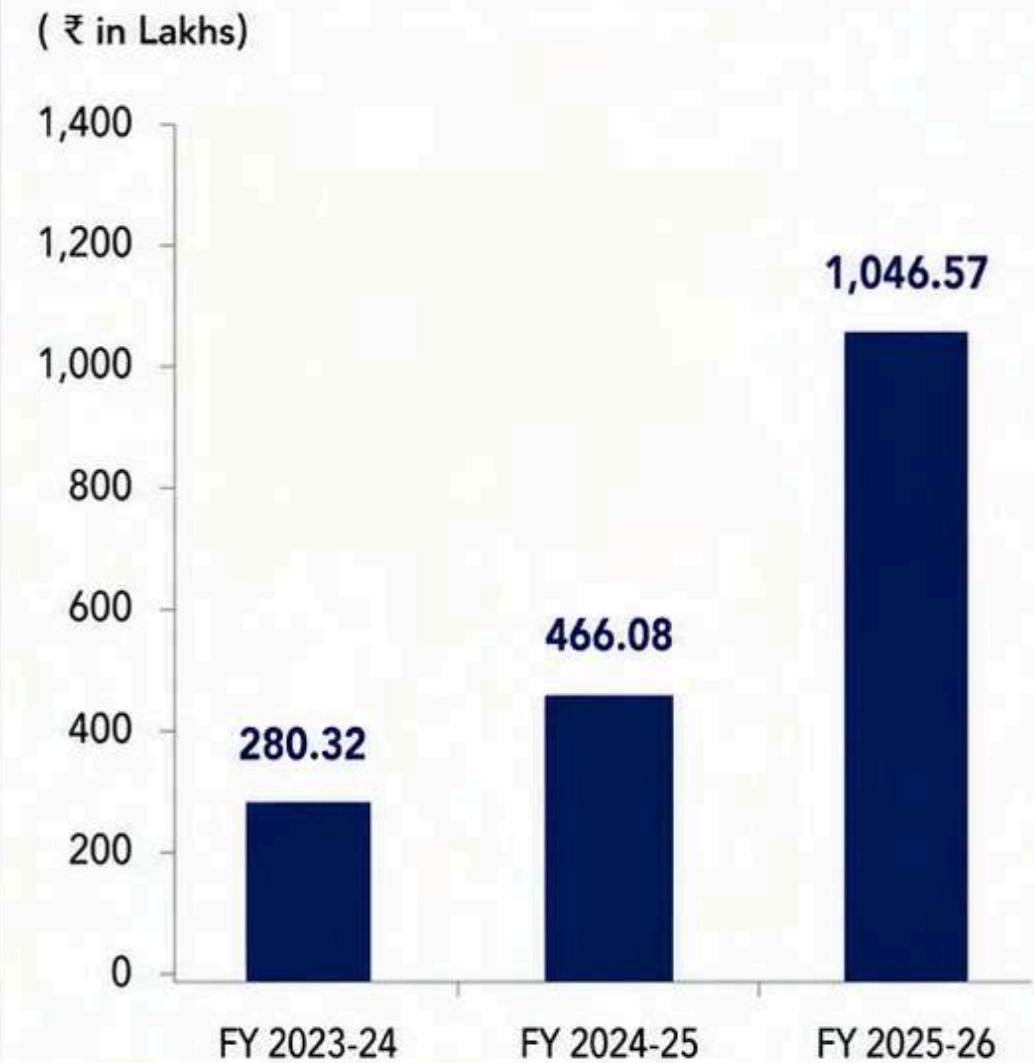
REVENUE FROM OPERATIONS



EBITDA



PAT



Note: Financials are on standalone basis.

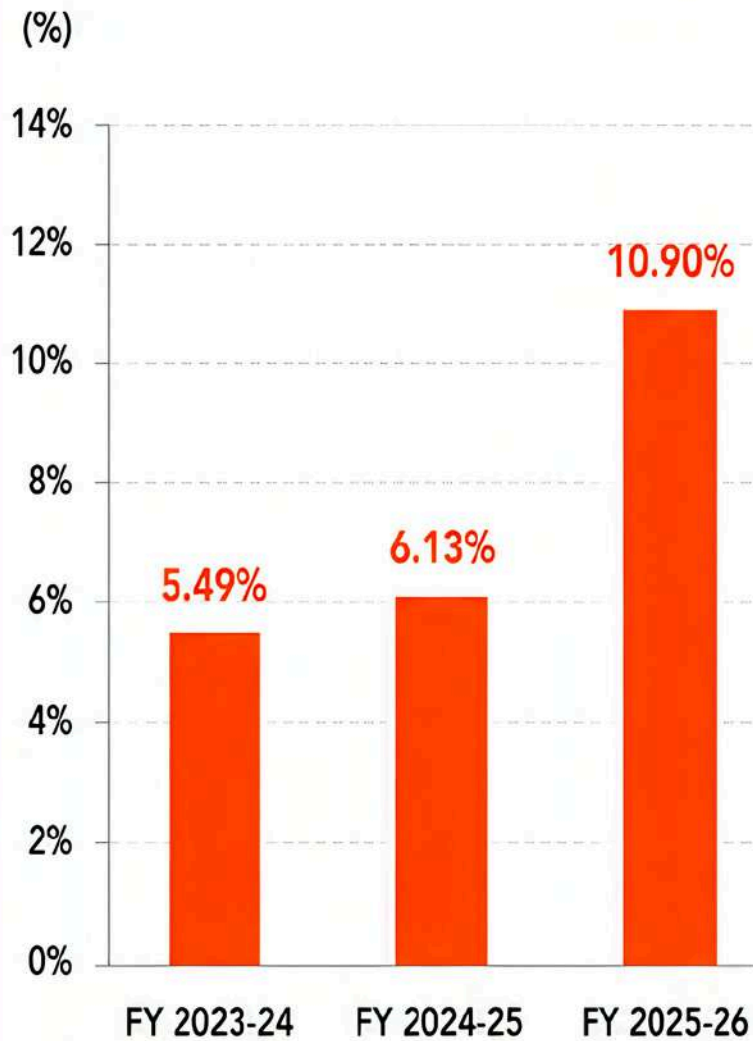
FINANCIAL HIGHLIGHTS

Strong and Consistent Growth Across Key Financial Metrics

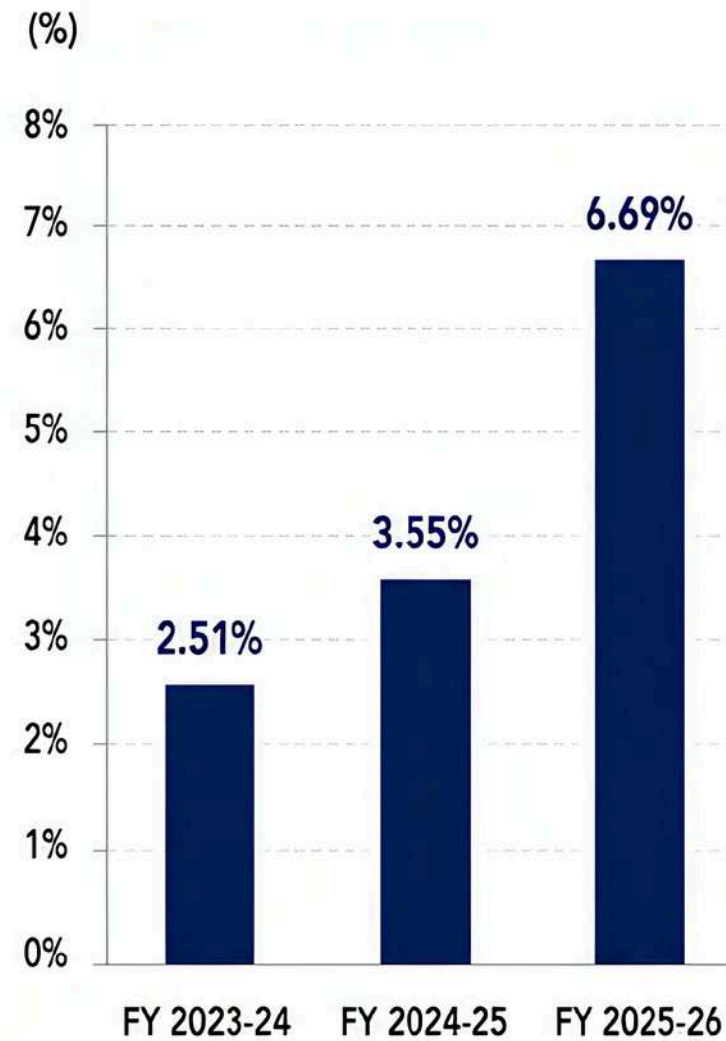
Rs. in Lakhs



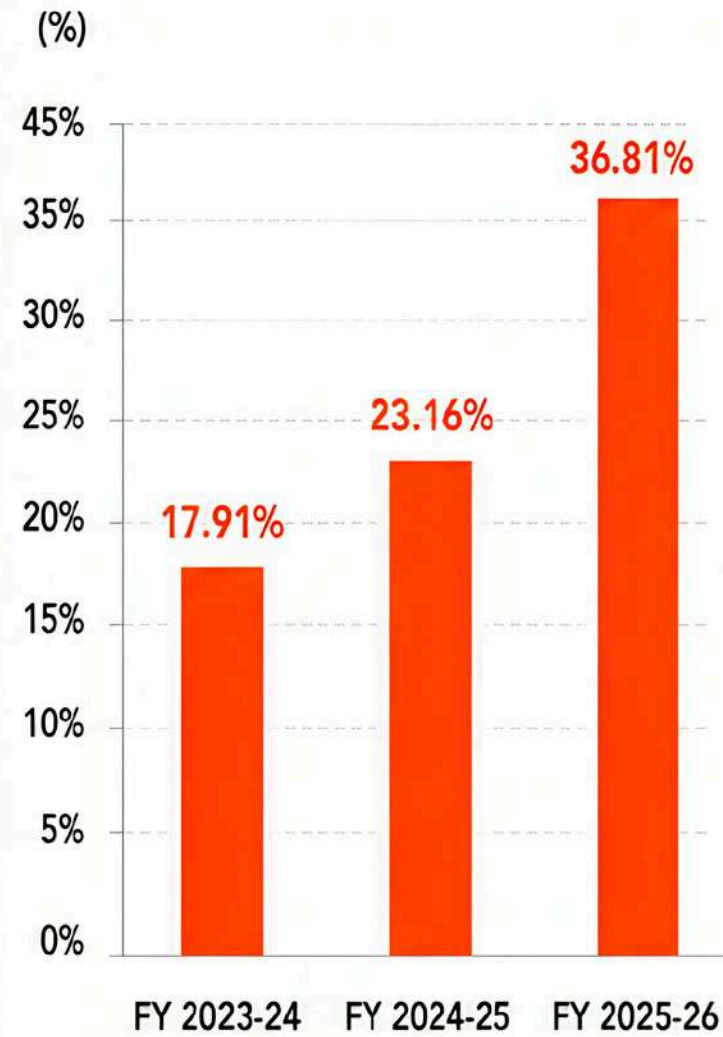
EBITDA MARGIN (%)



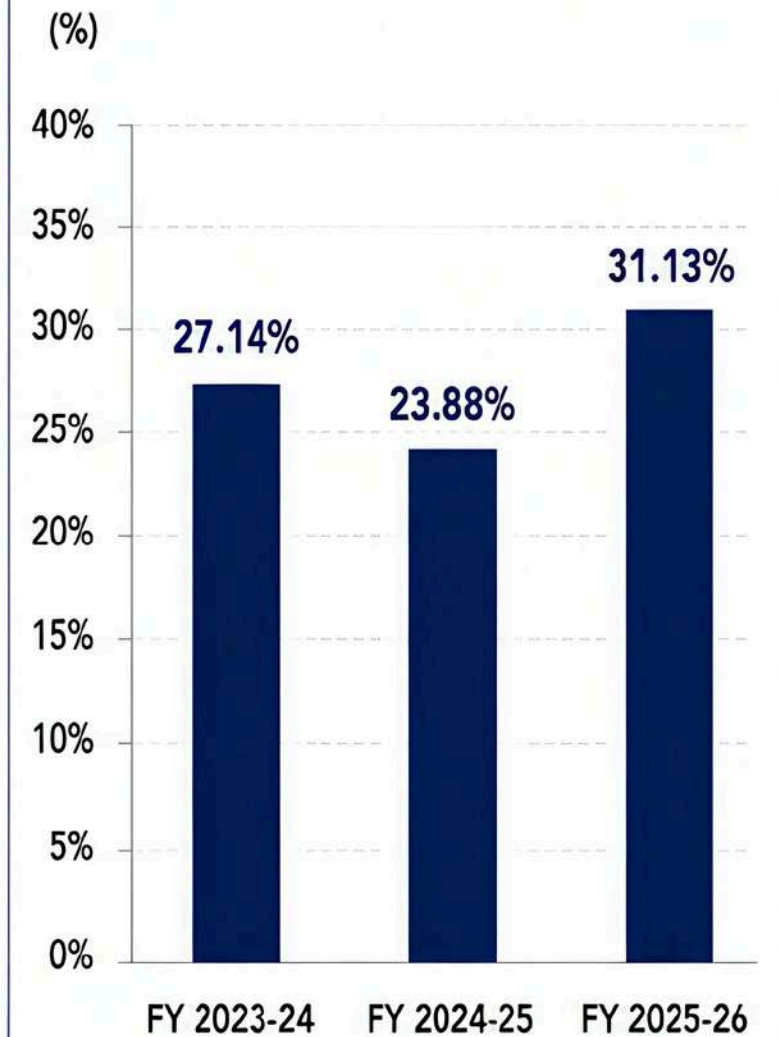
PAT MARGIN (%)



ROE (%)



ROCE (%)



PROFIT & LOSS STATEMENT

(₹ In Lakhs, Except per share data)

Particulars		FY26 March 31, 2026	FY25 March 31, 2025	FY24 March 31, 2024
	A. REVENUE			
	Revenue from Operations	15,641.29	13,123.56	11,179.56
	Other Income	24.81	12.05	23.61
	Total Revenue	15,666.10	13,135.60	11,203.17
	B. EXPENSES			
	Cost of Material Consumed	367.17	415.75	736.85
	Changes in Inventories of Work in Progress	(92.44)	(162.19)	–
	Employee Benefits Expenses	10,652.69	9,268.80	8,223.81
	Finance Cost	131.00	66.33	50.51
	Depreciation and Amortization Expenses	168.75	75.10	40.44
	Other Expenses	3,008.93	2,796.84	1,605.00
	Total Expenses	14,236.09	12,460.63	10,656.62
	Profit Before Tax (A-B)	1,430.01	674.98	546.55
	Less: Tax Expenses	383.43	208.90	266.22
	Profit After Tax	1,046.57	466.08	280.32

Note: Numbers may not add up due to rounding off.

BALANCE SHEET

 I. EQUITY & LIABILITIES	FY26 (Restated)	FY25 (Restated)	FY24 (Restated)
A. SHAREHOLDERS' FUNDS			
Share Capital	827.92	4.12	4.02
Reserves & Surplus	2,538.64	2,315.87	1,701.05
Total Shareholders' Funds	3,366.56	2,319.99	1,705.07
B. NON-CURRENT LIABILITIES			
Long-Term Borrowings	99.36	21.10	41.09
Long-Term Provisions	606.64	366.60	184.69
Total Non-Current Liabilities	706.00	387.69	225.79
C. CURRENT LIABILITIES			
Short-Term Borrowings	1,547.77	763.09	453.65
Trade Payables	377.87	333.07	376.94
Other Current Liabilities	1,593.95	1,213.78	1,389.47
Short-Term Provisions	247.59	125.72	55.14
Total Current Liabilities	3,767.18	2,435.67	2,275.20
 TOTAL EQUITY & LIABILITIES	7,839.74	5,143.35	4,206.06

 II. ASSETS	FY26 (Restated)	FY25 (Restated)	FY24 (Restated)
A. NON-CURRENT ASSETS			
Property, Plant & Equipment	580.29	449.00	231.35
Non-Current Investments	94.95	46.95	-
Deferred Tax Assets	195.06	110.59	60.86
Other Non-Current Assets	420.89	465.86	328.41
Total Non-Current Assets	1,291.19	1,072.41	620.62
B. CURRENT ASSETS			
Inventories	473.45	252.58	46.81
Trade Receivables	5,115.56	3,088.25	2,620.75
Cash & Bank Balances	601.33	529.07	376.61
Short-Term Loans & Advances	257.17	150.31	541.26
Other Current Assets	101.04	50.73	-
Total Current Assets	6,548.55	4,070.94	3,585.44
 TOTAL ASSETS	7,839.74	5,143.35	4,206.06



Thank You

We appreciate your time and consideration.



Turnkey
EPC Projects



Operations &
Maintenance



Power
Distribution



Renewable
Energy Solutions



MOONWALK

CAPITAL

Elevating Vision. Empowering Growth.



Moonwalk Capital IR Team

+917014618970



E-mail

investorrelations@moonwalkcapitaladvisors.com